



INFORME SEMANAL

ACCIONES

BONOS

ROFEX

NEIX | RESEARCH

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RESEARCH

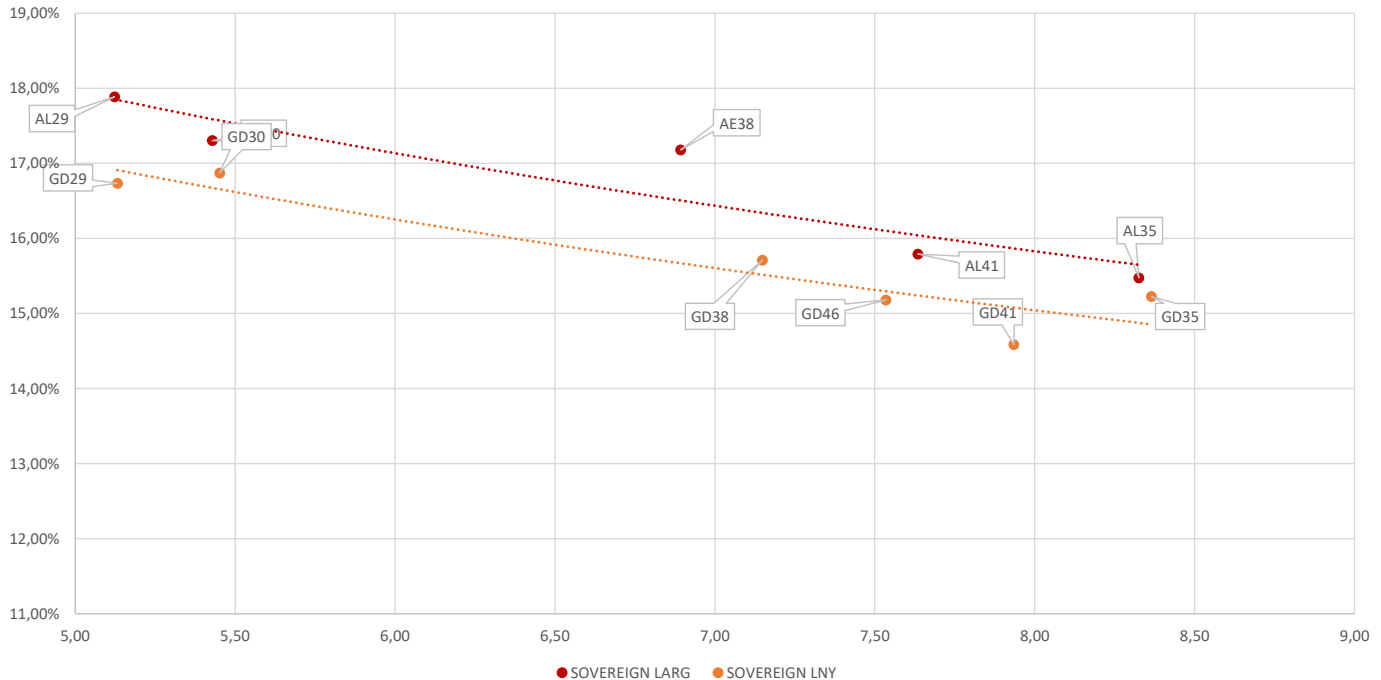
Fecha

19/1/2021

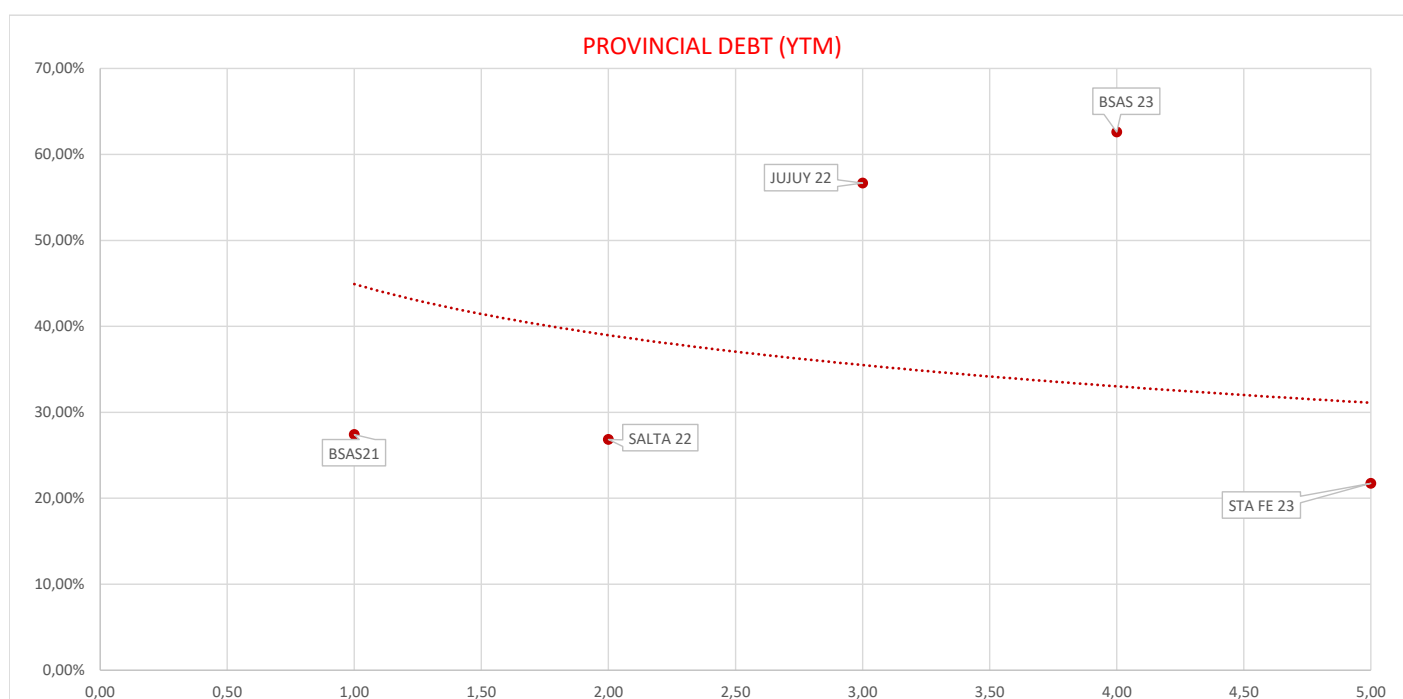
## ARGENTINA SOVEREIGN DEBT

| Name                  | Maturity | Coupon | Price | YTM    | Duration | Curr. | ISIN         | Amt. Outstanding (MM) |
|-----------------------|----------|--------|-------|--------|----------|-------|--------------|-----------------------|
| ARGBON 8 12/31/21     | 9/7/2029 | 1,00   | 41,48 | 16,73% | 5,13     | USD   | US040114HX11 | 2.635                 |
| ARGENT 0 1/8 07/09/30 | 9/7/2030 | 0,13   | 38,32 | 16,87% | 5,45     | USD   | US040114HS26 | 16.091                |
| ARGENT 0 1/8 07/09/35 | 9/7/2035 | 0,13   | 34,19 | 15,23% | 8,36     | USD   | US040114HT09 | 20.502                |
| ARGENT 0 1/8 01/09/38 | 9/1/2038 | 0,13   | 38,89 | 15,71% | 7,15     | USD   | US040114HU71 | 11.405                |
| ARGENT 0 1/8 07/09/41 | 9/7/2041 | 0,13   | 35,86 | 14,59% | 7,94     | USD   | US040114HV54 | 10.482                |
| ARGENT 0 1/8 07/09/46 | 9/7/2046 | 0,13   | 34,42 | 15,18% | 7,53     | USD   | US040114HW38 | 2.092                 |
| ARGBON 1 07/09/29     | 9/7/2029 | 1,00   | 39,07 | 17,89% | 5,12     | USD   | ARARGE3209Y4 | 2.189                 |
| ARGBON 0 1/8 07/09/30 | 9/7/2030 | 0,13   | 37,46 | 17,30% | 5,43     | USD   | ARARGE3209S6 | 13.101                |
| ARGBON 0 1/8 07/09/35 | 9/7/2035 | 0,13   | 33,51 | 15,48% | 8,33     | USD   | ARARGE3209T4 | 18.719                |
| ARGBON 0 1/8 01/09/38 | 9/1/2038 | 0,13   | 35,08 | 17,18% | 6,89     | USD   | ARARGE3209U2 | 7.196                 |
| ARGBON 0 1/8 07/09/41 | 9/7/2041 | 0,13   | 32,64 | 15,79% | 7,63     | USD   | ARARGE3209V0 | 1.468                 |

## SOVEREIGN LARG/ LNY

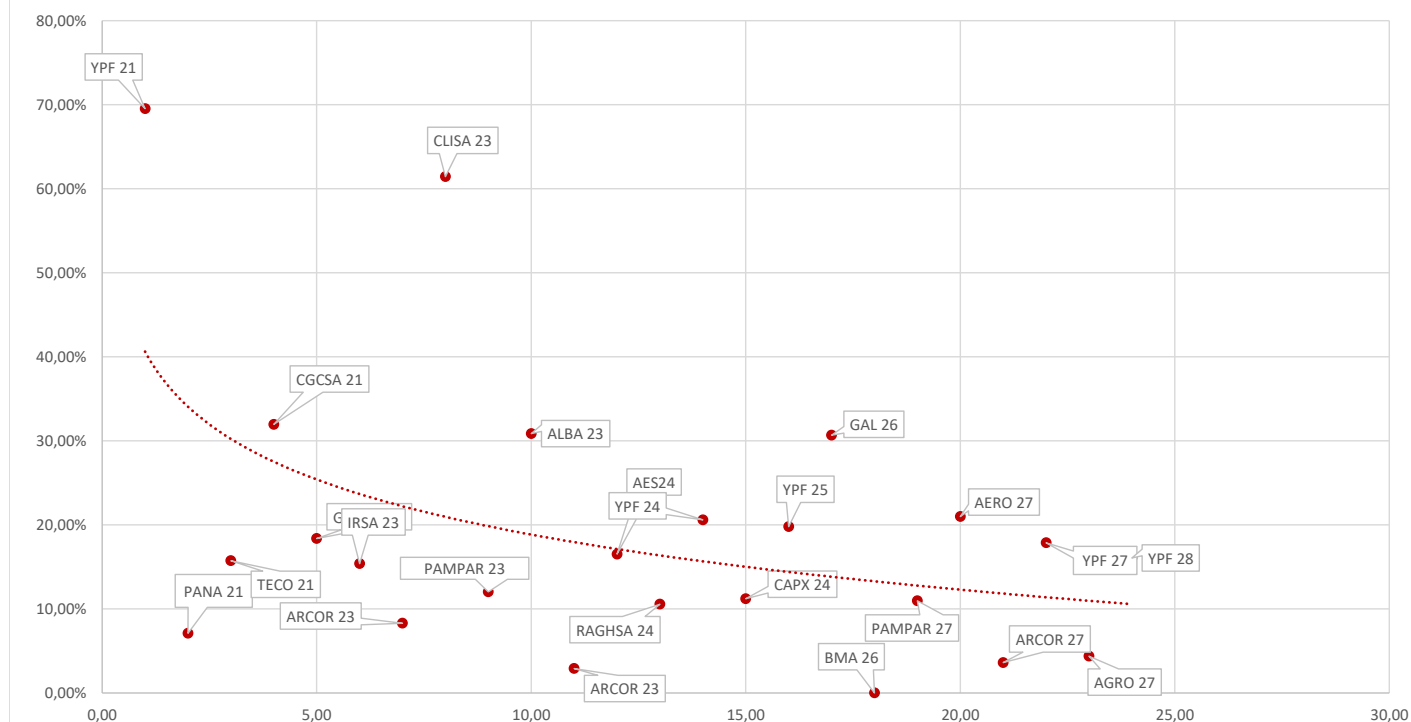


| ARGENTINA PROVINCIAL DEBT |            |        |          |          |          |       |              |                       |
|---------------------------|------------|--------|----------|----------|----------|-------|--------------|-----------------------|
| Name                      | Maturity   | Coupon | Price    | YTM      | Duration | Curr. | ISIN         | Amt. Outstanding (MM) |
| BUEAIR 8.95 02/19/21      | 19/2/2021  | 8,95   | 98,46    | 27,41%   | 0,08     | USD   | XS1191130753 | 170                   |
| SALTA 9 1/2 03/16/22      | 16/3/2022  | 9,50   | 90,08    | 26,84%   | 0,44     | USD   | USP8388TAA27 | 27                    |
| JUJUYA 8 5/8 09/20/22     | 20/9/2022  | 8,63   | 52,01    | 56,66%   | 1,15     | USD   | XS1686882298 | 210                   |
| BUENOS 6 1/2 02/15/23     | 15/2/2023  | 6,50   | 39,03    | 62,60%   | 1,15     | USD   | XS1566193295 | 750                   |
| PROVSF 7 03/23/23         | 23/3/2023  | 7,00   | 80,40    | 21,74%   | 1,17     | USD   | USP84641AC65 | 250                   |
| BUENOS 9 1/8 03/16/24     | 16/3/2024  | 9,13   | 39,04    | 47,49%   | 1,24     | USD   | XS1380274735 | 1.250                 |
| MENDOZ 8 3/8 05/19/24     | 19/5/2024  | 8,38   | #N/A N/A | #iVALOR! | #N/A N/A | USD   | USP6480JAG24 | 0                     |
| SALTA 9 1/8 07/07/24      | 7/7/2024   | 9,13   | 57,65    | 37,89%   | 1,46     | USD   | USP8388TAB00 | 350                   |
| CHACO 9 3/8 08/18/24      | 18/8/2024  | 9,38   | 46,41    | 37,38%   | 1,66     | USD   | USP2389CAA10 | 250                   |
| PDCAR 7.45 09/01/24       | 1/9/2024   | 7,45   | 65,07    | 21,93%   | 2,70     | USD   | USP79171AE79 | 510                   |
| CORDOB 7 7/8 09/29/27     | 29/9/2027  | 7,88   | 58,76    | 20,41%   | 3,85     | USD   | XS1496112407 | 156                   |
| ENTRIO 8 3/4 02/08/25     | 8/2/2025   | 8,75   | 58,18    | 25,84%   | 2,19     | USD   | USP37341AA50 | 500                   |
| PRIO 9 3/4 02/24/25       | 24/2/2025  | 9,75   | 54,14    | 29,35%   | 1,64     | USD   | USP6552BAA07 | 300                   |
| NEUQUE 2 1/2 04/27/30     | 27/4/2030  | 2,50   | 62,64    | 15,33%   | 4,58     | USD   | USP7169GAA78 | 377                   |
| PRN 2 3/4 03/10/28        | 10/3/2028  | 2,75   | 60,02    | 18,06%   | 3,90     | USD   | US744086AA73 | 320                   |
| CHUBUT 7 3/4 07/26/30     | 26/7/2030  | 7,24   | 78,69    | 14,52%   | 3,39     | USD   | USP25619AB67 | 623                   |
| PDCAR 7 1/8 10/27/26      | 27/10/2026 | 7,13   | 59,43    | 18,40%   | 2,12     | USD   | ARPCDB320099 | 225                   |
| FUEGO 8.95 04/17/27       | 17/4/2027  | 8,95   | 77,05    | 19,05%   | 1,98     | USD   | USP91528AA03 | 165                   |
| BUEAIR 7 1/2 06/01/27     | 1/6/2027   | 7,50   | 79,20    | 13,03%   | 3,83     | USD   | US11942GAD43 | 890                   |
| BUENOS 7 7/8 06/15/27     | 15/6/2027  | 7,88   | 39,02    | 27,82%   | 3,51     | USD   | XS1433314314 | 1.750                 |
| PDCAR 7 1/8 08/01/27      | 1/8/2027   | 7,13   | 63,81    | 16,34%   | 4,37     | USD   | USP79171AF45 | 450                   |
| PROVSF 6.9 11/01/27       | 1/11/2027  | 6,90   | 70,36    | 14,73%   | 4,00     | USD   | USP84641AB82 | 250                   |
| BUENOS 9 5/8 04/18/28     | 18/4/2028  | 9,63   | 41,19    | 28,54%   | 3,56     | USD   | XS0290125391 | 400                   |
| NEUQUE 5.17 05/12/30      | 12/5/2030  | 5,17   | 89,81    | 10,71%   | 4,02     | USD   | USP71695AC75 | 317                   |
| BUENOS 4 05/15/35         | 15/5/2035  | 4,00   | 40,09    | 13,25%   | 8,49     | USD   | XS0234084738 | 432                   |



| ARGENTINA CORPORATE DEBT |           |        |          |          |          |       |              |                       |
|--------------------------|-----------|--------|----------|----------|----------|-------|--------------|-----------------------|
| Name                     | Maturity  | Coupon | Price    | YTM      | Duration | Curr. | ISIN         | Amt. Outstanding (MM) |
| YPFDAR 8 1/2 03/23/21    | 23/3/2021 | 8,50   | 90,18    | 69,53%   | 0,16     | USD   | USP989MJBG51 | 413                   |
| PANAME 7 7/8 05/07/21    | 7/5/2021  | 7,88   | 100,19   | 7,10%    | 0,29     | USD   | US69783UAA97 | 167                   |
| TECOAR 6 1/2 06/15/21    | 15/6/2021 | 6,50   | 96,46    | 15,74%   | 0,38     | USD   | USP19157AR03 | 104                   |
| CGCSA 9 1/2 11/07/21     | 7/11/2021 | 9,50   | 85,12    | 31,96%   | 0,67     | USD   | USP3063DAA02 | 93                    |
| GNNEIA 8 3/4 01/20/22    | 20/1/2022 | 8,75   | 91,55    | 18,38%   | 0,90     | USD   | USP46756AH86 | 500                   |
| IRCPAR 8 3/4 03/23/23    | 23/3/2023 | 8,75   | 88,08    | 15,39%   | 1,82     | USD   | USP5880UAB63 | 360                   |
| ARCOR 6 07/06/23         | 6/7/2023  | 6,00   | 94,98    | 8,30%    | 2,22     | USD   | USP04559AL70 | 500                   |
| CLISA 9 1/2 07/20/23     | 20/7/2023 | 9,50   | 37,61    | 61,44%   | 1,62     | USD   | USP3063XAF52 | 30                    |
| PAMPAR 7 3/8 07/21/23    | 21/7/2023 | 7,38   | 90,19    | 12,03%   | 2,10     | USD   | USP7873PAE62 | 390                   |
| ALBAAR 9 5/8 07/27/23    | 27/7/2023 | 9,63   | 64,56    | 30,87%   | 1,81     | USD   | USP4621MAA38 | 336                   |
| ARCO 6 5/8 09/27/23      | 27/9/2023 | 6,63   | 109,54   | 2,91%    | 2,43     | USD   | USG0457FAD99 | 217                   |
| AES 7 3/4 02/02/24       | 2/2/2024  | 7,75   | 79,69    | 16,53%   | 2,41     | USD   | USP1000CAA29 | 300                   |
| RAGHSA 7 1/4 03/21/24    | 21/3/2024 | 7,25   | 91,26    | 10,56%   | 2,66     | USD   | USP79849AC24 | 92                    |
| YPFDAR 8 3/4 04/04/24    | 4/4/2024  | 8,75   | 79,51    | 20,61%   | 1,52     | USD   | USP989MJAY76 | 1.522                 |
| CAPXAR 6 7/8 05/15/24    | 15/5/2024 | 6,88   | 88,21    | 11,22%   | 2,81     | USD   | USP20058AC08 | 300                   |
| YPFDAR 8 1/2 07/28/25    | 28/7/2025 | 8,50   | 67,25    | 19,79%   | 3,15     | USD   | USP989MJBEO4 | 1.500                 |
| GALIAR 8 1/4 07/19/26    | 19/7/2026 | 8,25   | 90,32    | 30,68%   | 0,43     | USD   | USPOR66CAA64 | 250                   |
| BMAAR 6 3/4 11/04/26     | 4/11/2026 | 6,75   | #N/A N/A | #iVALOR! | #N/A N/A | USD   | USP1047VAF42 | 400                   |
| PAMPAR 7 1/2 01/24/27    | 24/1/2027 | 7,50   | 85,00    | 10,97%   | 4,40     | USD   | USP7464EAA49 | 636                   |
| AEROAR 6 7/8 02/01/27    | 1/2/2027  | 6,88   | 72,23    | 20,99%   | 2,13     | USD   | USP0092MAE32 | 45                    |
| ARCO 5 7/8 04/04/27      | 4/4/2027  | 5,88   | 105,45   | 3,62%    | 1,14     | USD   | USG0457FAC17 | 553                   |
| YPFDAR 6.95 07/21/27     | 21/7/2027 | 6,95   | 58,98    | 17,87%   | 4,26     | USD   | USP989MIBL47 | 1.000                 |
| AGRO 6 09/21/27          | 21/9/2027 | 6,00   | 105,36   | 4,38%    | 1,55     | USD   | USL00849AA47 | 500                   |
| YPFDAR 10 11/02/28       | 2/11/2028 | 10,00  | 73,53    | 16,07%   | 4,66     | USD   | US984245AF78 | 15                    |

### CORPORATE DEBT (YTM)



## INFORME SEMANAL DE ACCIONES

### Cotización del Merval

| Especie | Último    | Market Cap. (en Millones) | % Chg  | Actual ◊ | Promedio ● | Evolucion Mensual | Variación Semanal | YTD     | P/E (TTM) | BETA  | P/VL | Volumen Efectivo |
|---------|-----------|---------------------------|--------|----------|------------|-------------------|-------------------|---------|-----------|-------|------|------------------|
| MERVAL  | 50,500.83 | 2,146,442                 | -1.14% |          |            |                   | -2.27%            | -1.40%  | 8.21      | -0.20 | 0.93 | -                |
| ALUA    | 51.80     | 145,040                   | 0.58%  |          |            |                   | -2.45%            | 9.75%   | -         | 0.78  | 4.03 | 11,724,349       |
| BBAR    | 146.20    | 89,571                    | -1.98% |          |            |                   | 0.17%             | -6.07%  | 4.16      | 1.23  | 0.86 | 5,646,902        |
| BMA     | 213.70    | 136,643                   | -1.75% |          |            |                   | -3.93%            | -5.98%  | 4.11      | 1.29  | 1.02 | 15,780,408       |
| BYMA    | 596.50    | 45,483                    | -1.73% |          |            |                   | -1.08%            | -3.17%  | 13.36     | 0.56  | 2.16 | 6,898,163        |
| CEPU    | 36.10     | 54,656                    | -2.96% |          |            |                   | -2.96%            | 0.56%   | 7.31      | 1.00  | 0.73 | 6,594,736        |
| COME    | 2.38      | 7,491                     | -      |          |            |                   | -2.46%            | -4.42%  | 8.67      | 0.83  | 0.35 | 4,372,097        |
| CRES    | 86.60     | 43,442                    | 4.84%  |          |            |                   | 25.60%            | 34.26%  | 6.28      | 0.87  | 1.41 | 32,947,294       |
| CVH     | 384.50    | 51,096                    | 0.26%  |          |            |                   | -14.27%           | 2.75%   | 18.92     | 0.79  | 0.48 | 8,558,210        |
| EDN     | 27.05     | 24,520                    | 1.31%  |          |            |                   | -0.37%            | -5.42%  | -         | 0.88  | 0.35 | 6,527,549        |
| GGAL    | 120.05    | 137,522                   | -0.95% |          |            |                   | -3.11%            | -4.53%  | 5.87      | 1.30  | 1.10 | 82,781,948       |
| HARG    | 120.00    | 43,889                    | -      |          |            |                   | -3.03%            | -3.03%  | 20.42     | 0.68  | 2.20 | 5,813,898        |
| LOMA    | 160.00    | 95,364                    | -2.44% |          |            |                   | -8.02%            | -11.48% | 10.95     | 0.90  | 2.52 | 22,466,343       |
| MIRG    | 1,615.50  | 29,079                    | 1.76%  |          |            |                   | 2.87%             | 1.22%   | 8.97      | 0.67  | 2.41 | 15,242,089       |
| PAMP    | 77.80     | 135,985                   | 0.91%  |          |            |                   | -2.08%            | 0.19%   | 3.71      | 0.91  | 0.94 | 27,312,134       |
| SUPV    | 57.60     | 22,751                    | 0.52%  |          |            |                   | -3.84%            | -7.84%  | 6.72      | 1.24  | 0.83 | 12,367,834       |
| TECO2   | 196.85    | 423,953                   | -1.65% |          |            |                   | -1.94%            | 0.10%   | 68.53     | 0.76  | 1.14 | 7,060,883        |
| TGNO4   | 39.80     | 17,487                    | -1.73% |          |            |                   | -5.69%            | -4.90%  | 5.68      | 0.94  | 0.32 | 6,720,304        |
| TGSU2   | 157.55    | 125,173                   | -1.53% |          |            |                   | -1.38%            | 2.87%   | 10.97     | 0.90  | 1.99 | 13,475,942       |
| TRAN    | 27.35     | 5,959                     | -0.55% |          |            |                   | -4.70%            | -6.50%  | 2.48      | 0.85  | 0.50 | 9,346,551        |
| TXAR    | 54.20     | 244,827                   | -1.63% |          |            |                   | -1.81%            | 17.19%  | 28.15     | 0.78  | 1.20 | 10,792,403       |
| VALO    | 28.50     | 24,466                    | 1.24%  |          |            |                   | 1.24%             | -1.89%  | 17.45     | 0.58  | 4.37 | 7,630,174        |
| YFPD    | 615.40    | 242,045                   | -3.81% |          |            |                   | -14.91%           | -11.31% | 12.35     | 1.31  | 0.42 | 102,771,339      |



| Principales Indices |            |         |          |            |                   |                   |        |
|---------------------|------------|---------|----------|------------|-------------------|-------------------|--------|
| Principales Indices | Último     | %Diario | Actual ◊ | Promedio ● | Evolucion Mensual | Variación semanal | YTD    |
| S&P Merval          | 50,500.83  | -1.14%  |          |            |                   | -2.27%            | -1.40% |
| Bovespa             | 120,348.80 | -2.54%  |          |            |                   | -3.78%            | 1.12%  |
| S&P CLX IPSA        | 4,572.10   | -1.48%  |          |            |                   | 0.26%             | 9.45%  |
| S&P/BMV IPC         | 45892.28   | -0.39%  |          |            |                   | -1.79%            | 4.14%  |
| Dow Jones           | 30,814.26  | -0.57%  |          |            |                   | -0.91%            | 0.68%  |
| S&P 500             | 3,768.25   | -0.72%  |          |            |                   | -1.48%            | 0.32%  |
| Nasdaq              | 12,998.50  | -0.87%  |          |            |                   | -1.54%            | 0.86%  |
| SPDR Euro Stoxx 1   | 41.96      | -1.94%  |          |            |                   | -2.87%            | 0.58%  |
| DAX                 | 13,787.73  | -1.44%  |          |            |                   | -1.86%            | 0.50%  |
| CAC 40              | 5,611.69   | -1.22%  |          |            |                   | -1.67%            | 1.09%  |
| Nikkei 225          | 28,519.18  | -0.62%  |          |            |                   | 1.35%             | 3.92%  |
| Hang Seng           | 28,573.86  | 0.27%   |          |            |                   | 2.50%             | 4.93%  |
| S&P 500 VIX         | 24.34      | 4.69%   |          |            |                   | 12.89%            | 6.99%  |

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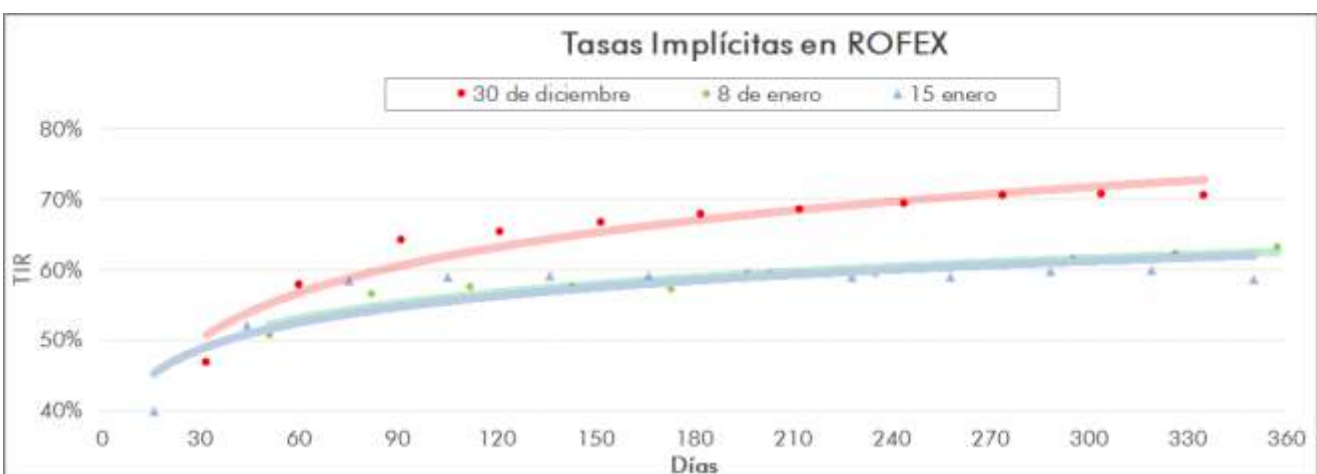
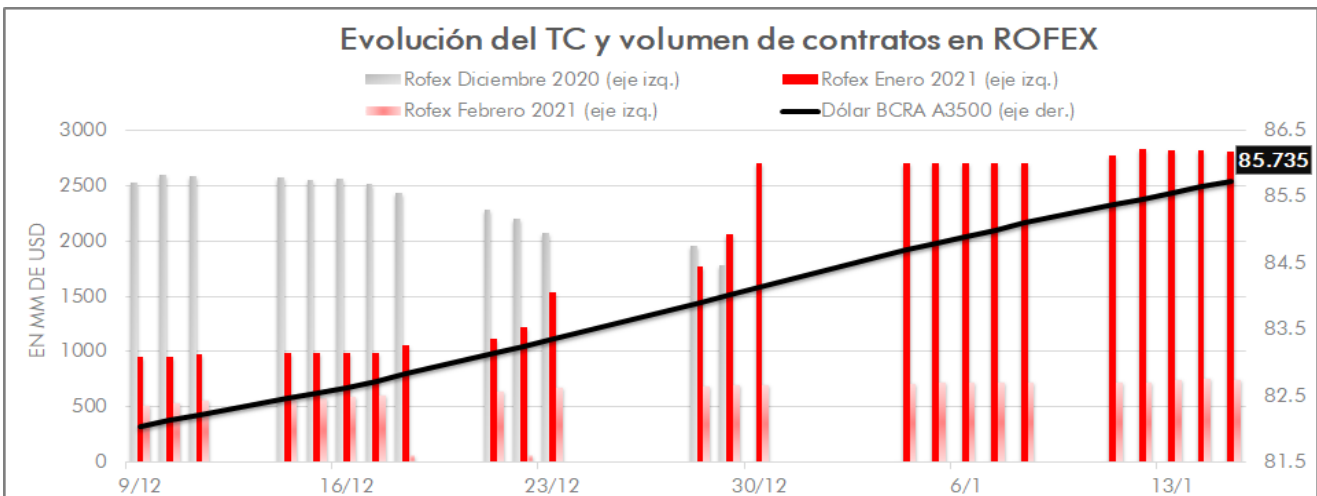




### INFORME SEMANAL ROFEX

Dólar Spot \$ 85.7350

| Vencimiento | Plazo | Precio Rofex | Tasa implícita | Variación diaria | Variación semanal | Volumen semanal (en MM de USD) | Interés abierto (en MM de USD) |
|-------------|-------|--------------|----------------|------------------|-------------------|--------------------------------|--------------------------------|
| ene.-21     | 16    | 87.240       | 40.05%         | 0.05%            | -0.18%            | 667,167                        | 2,808,606                      |
| feb.-21     | 44    | 91.130       | 52.20%         | 0.03%            | -0.02%            | 358,510                        | 759,426                        |
| mar.-21     | 75    | 96.040       | 58.50%         | -0.05%           | 0.09%             | 344,831                        | 419,933                        |
| abr.-21     | 105   | 100.300      | 59.05%         | -0.10%           | 0.11%             | 133,719                        | 114,992                        |
| may.-21     | 136   | 104.650      | 59.21%         | -0.12%           | 0.30%             | 95,031                         | 111,761                        |
| jun.-21     | 166   | 108.800      | 59.15%         | -0.36%           | 0.51%             | 39,470                         | 43,540                         |
| jul.-21     | 196   | 113.200      | 59.66%         | -0.48%           | -0.04%            | 23,778                         | 14,481                         |
| ago.-21     | 228   | 117.300      | 58.94%         | -0.38%           | -0.34%            | 6,487                          | 7,978                          |
| sep.-21     | 258   | 121.550      | 59.10%         | -0.37%           | -0.78%            | 4,667                          | 8,673                          |
| oct.-21     | 288   | 126.200      | 59.82%         | -0.08%           | -1.02%            | 9                              | 1,039                          |
| nov.-21     | 319   | 130.700      | 60.01%         | -0.08%           | -1.36%            | 5,533                          | 862                            |
| dic.-21     | 350   | 134.000      | 58.71%         | 0.00%            | -2.83%            | 10,046                         | 5,035                          |



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